

## SIMPLE AGED CARE CHECKLIST

Demand for aged care services, both for in-home and residential care, is on the rise. As too is the need for granny flats and retirement villages. Yet the complexity of the costs and the available government support involved to assist with ageing is becoming more and more difficult for families to navigate.

Our team can help you. We see and hear what our clients are having to do for themselves, their parents and their families in general to ensure growing old doesn't become a burden.

There is a lot to consider. Call upon us to help you smooth out the wrinkles that old age brings.



Do you have the following in place?

- Wills
- Enduring power of attorney
- Enduring power of guardianship
- Advance health directive

Things to organise:

- List all assets and liabilities
- Arrange a ACAT assessment
- Discuss aged care options with your family:
  - Downsize
  - Home care
  - Move in with family member
  - Granny flat
  - Retirement village
- If you live in a granny flat, get it documented
- Contact Centrelink to ensure you are receiving assistance
- Update your superannuation fund's binding death nomination

# You are getting old. We all are.

Chances are you or someone in your family is already old.

Old age brings with it new challenges, some of them quite daunting. You don't need to tackle this on your own. Within the team here at Lincolns we have a range of experts who can help you navigate the labyrinth of issues that old age bears. Phillip Mortimer, one of our managers, is the master of the planning required to grow old. He can take you through the processes and numbers that can sometimes boggle us, particularly when our timeworn mind starts to fade.

We set ourselves apart from others by way of our unique qualities and attributes, including:

- Personal understanding and detailed knowledge of retirement and aged care matters.
- Moving to a granny flat or retirement village.
- Planning to enter retirement and aged care accommodation.
- Estate planning.
- Maximising Centrelink entitlements.



**Phillip Mortimer**  
Lincolns Manager

## Limited Time Offer

Call or email Phillip to receive a discounted consultation to assist and navigate your way through aged care.